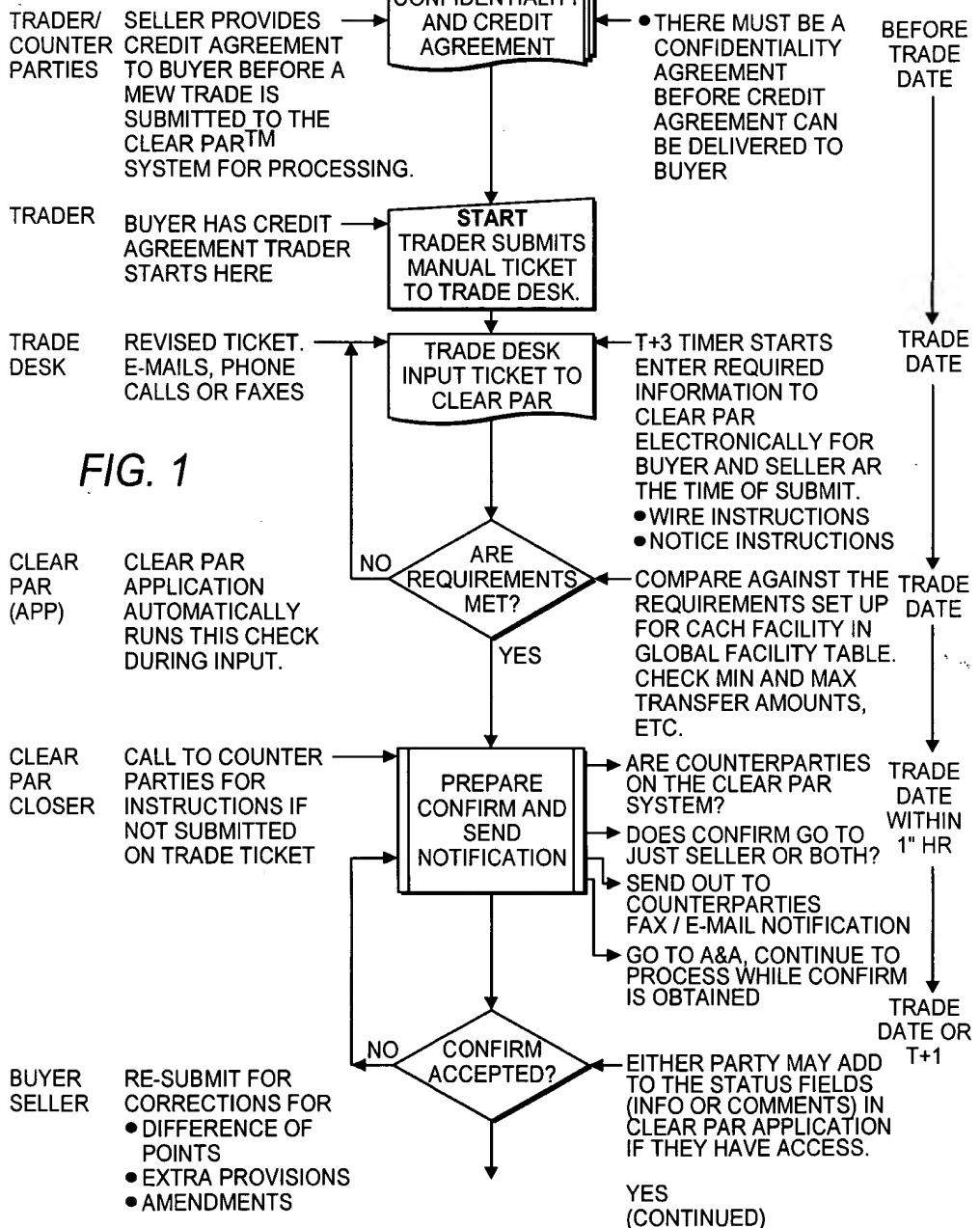


TRADE LIFE CYCLE FLOW CHART



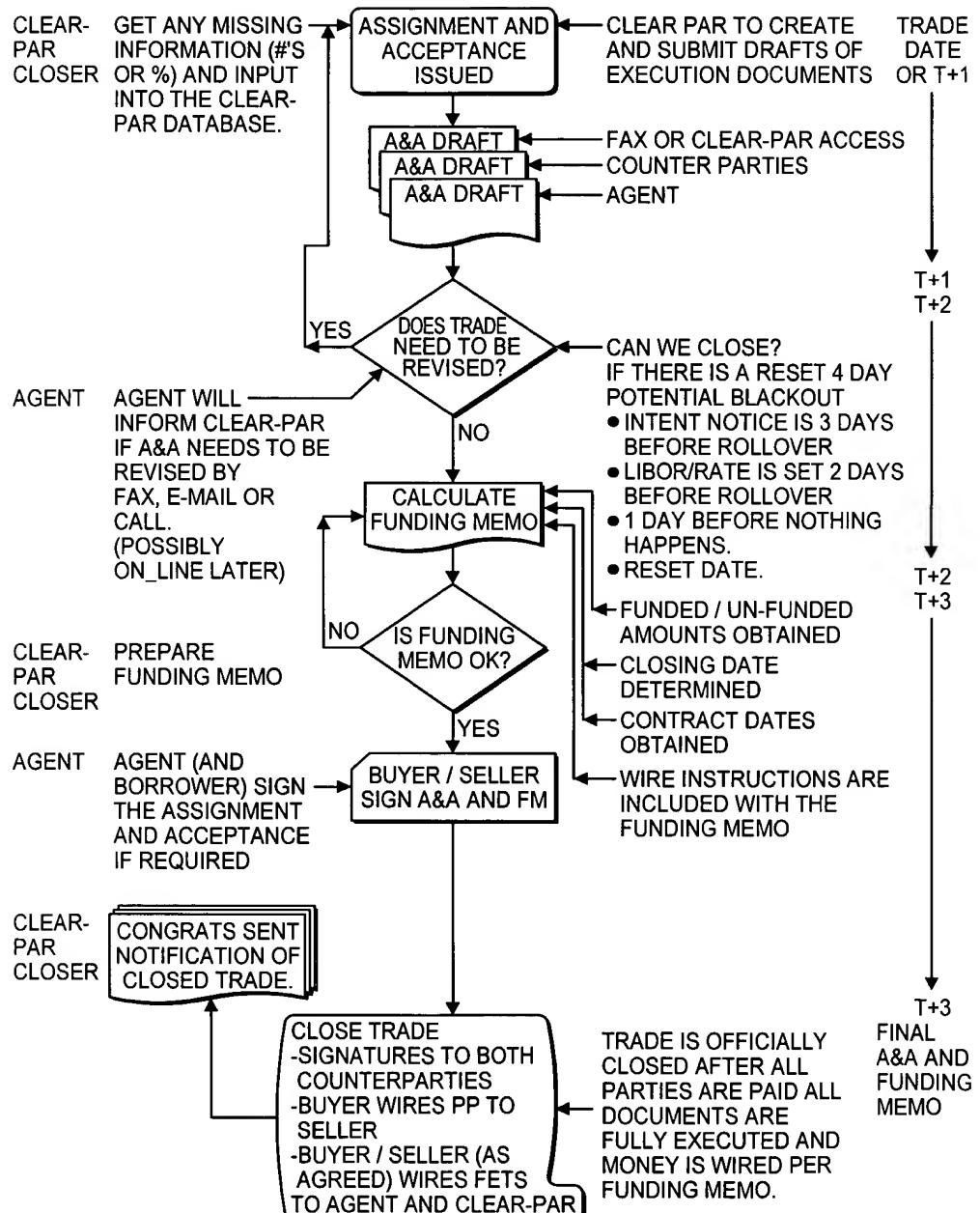


FIG. 2

[Microsoft Access - [FRM TRADE TICKET : FORM]]

[FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP]



ELECTRONIC TRADE TICKET
MY COMPANY, INC.

CLEAR PAR#:

15259259

DATE:

12/1/2000

SELLER

NAME: MY COMPANY, INC. ▶ ADD
TRADER: MR. TRADER ▶ ▶
ROLE: *

BUYER

NAME: YOUR COMPANY, INC. ▶ ADD
TRADER: MS. TRADER ▶ ▶
ROLE: *

CHECK IF SELLER IS SELLING FROM
MULTIPLE FUNDS
TRACTHES AMMENDMENTS

LOAN NAME: CORPORATION X ADD
CHECK IF BUYER IS PURCHASING
INTO MULTIPLE FUNDS

FACILITY

PORTFOLIO SECURITY ID	COMMITMENT CURRENCY	PRICE %	LAST UPDATED UP FRONT FEES! <input checked="" type="checkbox"/>
\$50,000,000.00	USD	98.12500000	12/1/2000
\$50,000,000.00	USD	98.12500000	12/1/2000
*			

SUMMARY: TOTAL COMMITMENT \$100,000,000.00 AVG PRICE: 98.125% FEES:

FEES

ASSIGNMENT FEE: \$3,000.00 CLEAR PAR FEE: \$600.00 BROKER FEE:

*SPLIT UNLESS PAID BY SELLER
CHECKED
PAID BY BUYER

TERMS OF TRADE SETTLEMENT DATE:

ENTER DATE: 12/1/2000 OR "NO LATE THAN 10 BUSINESS DAYS AFTER CLOSING."

INTEREST TREATMENT: CREDIT DOES

SETTLED WITH ACCRUED INTEREST REQUIRED? YES ASSIGNMENT

OTHER TERMS NONE OF TRADE:

COMMENTS EXAMPLE TRADE

BROKER
NAME: NONE ADD

SUBMIT TO
CLEAR PAR

BY/DATETIME
MR. SUBMIT

PARTICIPATION UNDER:
12/1/2000 9:29:35 AM

CANCEL

FORM VIEW

FIG. 3

NUM

MICROSOFT ACCESS - [CLEARPAR A&A CREATOR]																																																																																																																																			
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP																																																																																																																																			
<input checked="" type="checkbox"/> CLEAR PAR#: <input type="text"/> 15259259 <input checked="" type="checkbox"/> DATE: <input type="text"/> 12/1/2000																																																																																																																																			
<input checked="" type="checkbox"/> ASSIGNMENT & <input checked="" type="checkbox"/> ACCEPTANCE CREATOR																																																																																																																																			
<input type="button"/> PRINT A&A REPORT <input type="button"/> PREVIEW A&A REPORT																																																																																																																																			
<table border="1"> <thead> <tr> <th colspan="2">ASSIGNEE: YOUR COMPANY, INC.</th> <th colspan="2">ASSIGNOR: MY COMPANY, INC.</th> <th>FIRM</th> <th>CLEAR PAR LLC</th> </tr> <tr> <th>CONTACT:</th> <td>MR. B</td> <th>CLOSER</th> <td>MS. CLOSER</td> <td></td> <td></td> </tr> <tr> <th>ADDRESS:</th> <td>APPLE LANE</td> <th>ADDRESS</th> <td>MAIN STREET</td> <td></td> <td></td> </tr> <tr> <th>CITY/ST/ZIP:</th> <td>WASHINGTON/EN 10992</td> <th>CITY/ST/ZIP</th> <td>NEW CITY</td> <td>NY</td> <td>1212</td> </tr> <tr> <th>PHONE/FAX:</th> <td>(845) 555-5555</td> <td>PINE VALLEY</td> <td>NY 123456</td> <td></td> <td></td> </tr> <tr> <td></td> <td>(845) 666-6666</td> <td>(666) 55-5555</td> <td>(666) 777-7777</td> <td>PHONE/FAX</td> <td>(845) 643-7958</td> </tr> </thead> <tbody> <tr> <td colspan="6"> <input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS <input checked="" type="checkbox"/> OF REVOLVING CREDITS AND LETTER OF CREDIT EXPOSURES. </td> </tr> <tr> <td colspan="2">AGREEMENT DATED AS OF:</td> <td colspan="4">PREVIEW A&A</td> </tr> <tr> <td colspan="2"> <input type="text"/> 12/1/2000 </td> <td colspan="4"></td> </tr> <tr> <td colspan="2"> <table border="1"> <thead> <tr> <th>FACILITY'S</th> <th>PRINCIPAL AMT ASSIGNED</th> <th>PERCENTAGE ASSIGNED</th> </tr> </thead> <tbody> <tr> <td>► REVOLVER</td> <td>\$50,000,000.00</td> <td>COMMITMENT ASSIGNED 10.18744906 %</td> </tr> <tr> <td></td> <td>\$29,625,101.87</td> <td>OUTSTANDING LOAN 10.18744906 %</td> </tr> <tr> <td>TERM LOAN A</td> <td>\$50,000,000.00</td> <td>COMMITMENT ASSIGNED 12.98701299 %</td> </tr> <tr> <td></td> <td>\$50,000,000.00</td> <td>OUTSTANDING LOAN 12.98701299 %</td> </tr> </tbody> </table> </td> <td colspan="4"></td> </tr> <tr> <td colspan="2">RECORD: <input type="text"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 OF 2</td> <td colspan="4"></td> </tr> <tr> <td colspan="2">BANK NAME: <input type="text"/></td> <td colspan="2">SIGNOFF BY: <input type="text"/></td> <td colspan="2">DATE: <input type="text"/></td> <td>BANK SIGN OFF TITLE: <input type="text"/></td> </tr> <tr> <td colspan="2">BANK 2 NA. <input type="checkbox"/></td> <td colspan="2"></td> <td colspan="2"></td> <td><input type="checkbox"/></td> </tr> <tr> <td colspan="2">BANK 3 NA. <input type="checkbox"/></td> <td colspan="2"></td> <td colspan="2"></td> <td><input type="checkbox"/></td> </tr> <tr> <td colspan="2">*</td> <td colspan="2"></td> <td colspan="2"></td> <td><input type="checkbox"/></td> </tr> <tr> <td colspan="2">RECORD: <input type="text"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 OF 2</td> <td colspan="4"></td> <td><input type="checkbox"/></td> </tr> <tr> <td colspan="2">FORM VIEW</td> <td colspan="4"></td> <td><input type="checkbox"/></td> </tr> <tr> <td colspan="2">NUM</td> <td colspan="4"></td> <td><input type="checkbox"/></td> </tr> </tbody> </table>		ASSIGNEE: YOUR COMPANY, INC.		ASSIGNOR: MY COMPANY, INC.		FIRM	CLEAR PAR LLC	CONTACT:	MR. B	CLOSER	MS. CLOSER			ADDRESS:	APPLE LANE	ADDRESS	MAIN STREET			CITY/ST/ZIP:	WASHINGTON/EN 10992	CITY/ST/ZIP	NEW CITY	NY	1212	PHONE/FAX:	(845) 555-5555	PINE VALLEY	NY 123456				(845) 666-6666	(666) 55-5555	(666) 777-7777	PHONE/FAX	(845) 643-7958	<input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS <input checked="" type="checkbox"/> OF REVOLVING CREDITS AND LETTER OF CREDIT EXPOSURES.						AGREEMENT DATED AS OF:		PREVIEW A&A				<input type="text"/> 12/1/2000						<table border="1"> <thead> <tr> <th>FACILITY'S</th> <th>PRINCIPAL AMT ASSIGNED</th> <th>PERCENTAGE ASSIGNED</th> </tr> </thead> <tbody> <tr> <td>► REVOLVER</td> <td>\$50,000,000.00</td> <td>COMMITMENT ASSIGNED 10.18744906 %</td> </tr> <tr> <td></td> <td>\$29,625,101.87</td> <td>OUTSTANDING LOAN 10.18744906 %</td> </tr> <tr> <td>TERM LOAN A</td> <td>\$50,000,000.00</td> <td>COMMITMENT ASSIGNED 12.98701299 %</td> </tr> <tr> <td></td> <td>\$50,000,000.00</td> <td>OUTSTANDING LOAN 12.98701299 %</td> </tr> </tbody> </table>		FACILITY'S	PRINCIPAL AMT ASSIGNED	PERCENTAGE ASSIGNED	► REVOLVER	\$50,000,000.00	COMMITMENT ASSIGNED 10.18744906 %		\$29,625,101.87	OUTSTANDING LOAN 10.18744906 %	TERM LOAN A	\$50,000,000.00	COMMITMENT ASSIGNED 12.98701299 %		\$50,000,000.00	OUTSTANDING LOAN 12.98701299 %					RECORD: <input type="text"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 OF 2						BANK NAME: <input type="text"/>		SIGNOFF BY: <input type="text"/>		DATE: <input type="text"/>		BANK SIGN OFF TITLE: <input type="text"/>	BANK 2 NA. <input type="checkbox"/>						<input type="checkbox"/>	BANK 3 NA. <input type="checkbox"/>						<input type="checkbox"/>	*						<input type="checkbox"/>	RECORD: <input type="text"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 OF 2						<input type="checkbox"/>	FORM VIEW						<input type="checkbox"/>	NUM						<input type="checkbox"/>
ASSIGNEE: YOUR COMPANY, INC.		ASSIGNOR: MY COMPANY, INC.		FIRM	CLEAR PAR LLC																																																																																																																														
CONTACT:	MR. B	CLOSER	MS. CLOSER																																																																																																																																
ADDRESS:	APPLE LANE	ADDRESS	MAIN STREET																																																																																																																																
CITY/ST/ZIP:	WASHINGTON/EN 10992	CITY/ST/ZIP	NEW CITY	NY	1212																																																																																																																														
PHONE/FAX:	(845) 555-5555	PINE VALLEY	NY 123456																																																																																																																																
	(845) 666-6666	(666) 55-5555	(666) 777-7777	PHONE/FAX	(845) 643-7958																																																																																																																														
<input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS <input checked="" type="checkbox"/> OF REVOLVING CREDITS AND LETTER OF CREDIT EXPOSURES.																																																																																																																																			
AGREEMENT DATED AS OF:		PREVIEW A&A																																																																																																																																	
<input type="text"/> 12/1/2000																																																																																																																																			
<table border="1"> <thead> <tr> <th>FACILITY'S</th> <th>PRINCIPAL AMT ASSIGNED</th> <th>PERCENTAGE ASSIGNED</th> </tr> </thead> <tbody> <tr> <td>► REVOLVER</td> <td>\$50,000,000.00</td> <td>COMMITMENT ASSIGNED 10.18744906 %</td> </tr> <tr> <td></td> <td>\$29,625,101.87</td> <td>OUTSTANDING LOAN 10.18744906 %</td> </tr> <tr> <td>TERM LOAN A</td> <td>\$50,000,000.00</td> <td>COMMITMENT ASSIGNED 12.98701299 %</td> </tr> <tr> <td></td> <td>\$50,000,000.00</td> <td>OUTSTANDING LOAN 12.98701299 %</td> </tr> </tbody> </table>		FACILITY'S	PRINCIPAL AMT ASSIGNED	PERCENTAGE ASSIGNED	► REVOLVER	\$50,000,000.00	COMMITMENT ASSIGNED 10.18744906 %		\$29,625,101.87	OUTSTANDING LOAN 10.18744906 %	TERM LOAN A	\$50,000,000.00	COMMITMENT ASSIGNED 12.98701299 %		\$50,000,000.00	OUTSTANDING LOAN 12.98701299 %																																																																																																																			
FACILITY'S	PRINCIPAL AMT ASSIGNED	PERCENTAGE ASSIGNED																																																																																																																																	
► REVOLVER	\$50,000,000.00	COMMITMENT ASSIGNED 10.18744906 %																																																																																																																																	
	\$29,625,101.87	OUTSTANDING LOAN 10.18744906 %																																																																																																																																	
TERM LOAN A	\$50,000,000.00	COMMITMENT ASSIGNED 12.98701299 %																																																																																																																																	
	\$50,000,000.00	OUTSTANDING LOAN 12.98701299 %																																																																																																																																	
RECORD: <input type="text"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 OF 2																																																																																																																																			
BANK NAME: <input type="text"/>		SIGNOFF BY: <input type="text"/>		DATE: <input type="text"/>		BANK SIGN OFF TITLE: <input type="text"/>																																																																																																																													
BANK 2 NA. <input type="checkbox"/>						<input type="checkbox"/>																																																																																																																													
BANK 3 NA. <input type="checkbox"/>						<input type="checkbox"/>																																																																																																																													
*						<input type="checkbox"/>																																																																																																																													
RECORD: <input type="text"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 <input type="checkbox"/> 1 OF 2						<input type="checkbox"/>																																																																																																																													
FORM VIEW						<input type="checkbox"/>																																																																																																																													
NUM						<input type="checkbox"/>																																																																																																																													

MICROSOFT ACCESS - [FRM TRADE TICKET : FORM]	
<input type="checkbox"/> FILE <input type="checkbox"/> EDIT <input type="checkbox"/> VIEW <input type="checkbox"/> INSERT <input type="checkbox"/> FORMAT <input type="checkbox"/> RECORDS <input type="checkbox"/> TOOLS <input type="checkbox"/> WINDOW <input type="checkbox"/> HELP	
CLEAR PAR#: <input type="text" value="15259259"/> DATE: <input type="text" value="12/1/2000"/>	
ELECTRONIC TRADE TICKET MY COMPANY, INC.	
SELLER NAME: <input type="text" value="YOUR COMPANY, INC."/> <input type="button" value="ADD"/> NAME: <input type="text" value="MY COMPANY, INC."/> <input type="button" value="ADD"/> NAME: <input style="width: 100px;" type="text" value="NONE"/> <input type="button" value="ADD"/>	
TRADER: <input type="text" value="MR. TRADER"/> <input type="button" value="ADD"/> TRADER: <input type="text" value="M.S. TRADER"/> <input type="button" value="ADD"/> ROLE: <input type="text" value=""/> <input type="button" value="ADD"/>	
CHECK IF SELLER IS SELLING FROM <input type="checkbox"/> MULTIPLE FUNDS <input type="checkbox"/>	
LOAN NAME: <input type="text" value="CORPORATION Y"/> <input type="button" value="ADD"/> CHECK IF BUYER IS PURCHASING INTO MULTIPLE FUNDS <input type="checkbox"/>	
<input type="checkbox"/> BRANCHES <input type="checkbox"/> AMENDMENTS	
SUMMARY: <input type="text" value="TOTAL COMMITMENT \$12,000,000.00"/> <input type="text" value="AVG PRICE: 1"/> <input type="text" value="97%"/> <input type="text" value="FEES"/>	
FEES <input type="text" value="ASSIGNMENT FEE: \$3,000.00"/> <input type="text" value="CLEAR PAR FEE: \$600.00"/> <input type="text" value="BROKER FEE: "/>	
*SPLIT UNLESS PAID BY SELLER <input type="checkbox"/> CREDIT DOES METHOD: <input type="checkbox"/> CHECKED <input type="checkbox"/> PAID BY BUYER <input type="checkbox"/> SETTLED WITH ACCRUED INTEREST? <input type="checkbox"/> REQUIRED? <input type="checkbox"/> ASSIGNMENT? <input type="checkbox"/>	
TERMS OF TRADE <input type="text" value="SETTLEMENT DATE: ENTER DATE:"/> <input type="checkbox"/> OR "NO LATE THAN [10] BUSINESS DAYS AFTER CLOSING." INTEREST TREATMENT: <input type="checkbox"/> OTHER TERMS <input type="checkbox"/> THERE ARE NO OTHER TERMS OF THIS TRADE. OF TRADE: <input type="checkbox"/>	
COMMENTS <input type="text" value="EXAMPLE TRADE"/>	
<input type="button" value="CANCEL"/> <input type="button" value="OK"/> <input type="button" value="NUM"/>	

8
FIG.

FIG. 9

MICROSOFT ACCESS - [CLEARPAR A&A CREATOR]																							
FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP																							
<input type="checkbox"/> CLEAR PAR# <input checked="" type="checkbox"/> PARCLOSING3PAR TM <input type="checkbox"/> ELECTRONIC CLOSING <input type="checkbox"/> INFORMATION & REPORTING																							
<input type="checkbox"/> CLEAR PAR# <input checked="" type="checkbox"/> ASSIGNMENT & <input type="checkbox"/> ACCEPTANCE CREATOR																							
<input type="checkbox"/> PRINT A&A REPORT <input type="checkbox"/> PREVIEW A&A REPORT																							
<input type="checkbox"/> PREVIEW A&A REPORT																							
ASSIGNEE: MY COMPANY INC. ASSIGNOR: YOUR COMPANY, INC. CONTACT: MR. A FIRM: CLEAR PAR LLC ADDRESS: BELVOIR DRIVE CLOSER: MS. CLOSER CITY/ST/ZIP: WASHINGTONVILLE NY 10992 ADDRESS: MAIN STREET PHONE/FAX: (666)-555-5555/ (666)-777-7777 CITY/ST/ZIP: NEW CITY NY 12121 PHONE/FAX: (845)-555-5555/ (845)-666-6666 PHONE/FAX: (845)-643-2429/ (845)-643-7958																							
AGREEMENT DATED AS OF: <input checked="" type="checkbox"/> CHECK IF ISSUING BANKS SIGNATURES ARE REQUIRED FOR TRANSFERS <input type="checkbox"/> REVOLVING CREDITS AND LETTER OF CREDIT EXPOSURES. <input type="checkbox"/> PREVIEW A&A																							
12/1/2000																							
<table border="1"> <thead> <tr> <th rowspan="2">FACILITY'S</th> <th rowspan="2">PRINCIPAL AMT ASSIGNED</th> <th colspan="2">PERCENTAGE ASSIGNED</th> </tr> <tr> <th>COMMITMENT ASSIGNED</th> <th>OUTSTANDING LOAN</th> </tr> </thead> <tbody> <tr> <td>REVOLVER</td> <td>\$4,000,000.00</td> <td>0.81499593 %</td> <td></td> </tr> <tr> <td></td> <td>\$3,144,254.28</td> <td>0.81499593 %</td> <td></td> </tr> <tr> <td>TERM LOAN A</td> <td>\$8,000,000.00</td> <td>3,200,0000 %</td> <td></td> </tr> <tr> <td></td> <td>\$7,880,000.00</td> <td>3,200,0000 %</td> <td></td> </tr> </tbody> </table>		FACILITY'S	PRINCIPAL AMT ASSIGNED	PERCENTAGE ASSIGNED		COMMITMENT ASSIGNED	OUTSTANDING LOAN	REVOLVER	\$4,000,000.00	0.81499593 %			\$3,144,254.28	0.81499593 %		TERM LOAN A	\$8,000,000.00	3,200,0000 %			\$7,880,000.00	3,200,0000 %	
FACILITY'S	PRINCIPAL AMT ASSIGNED			PERCENTAGE ASSIGNED																			
		COMMITMENT ASSIGNED	OUTSTANDING LOAN																				
REVOLVER	\$4,000,000.00	0.81499593 %																					
	\$3,144,254.28	0.81499593 %																					
TERM LOAN A	\$8,000,000.00	3,200,0000 %																					
	\$7,880,000.00	3,200,0000 %																					
RECORD: <input type="checkbox"/> 1 <input type="checkbox"/> OF 2																							
BANK NAME: <input type="checkbox"/> SIGNOFF BY: <input type="checkbox"/> DATE: <input type="checkbox"/> BANK SIGN OFF TITLE:																							
<input type="checkbox"/> BANK TWO																							
<input type="checkbox"/> BANK THREE																							
<input type="checkbox"/> BANK FOUR																							
<input type="checkbox"/> * RECORD: <input type="checkbox"/> 3 <input type="checkbox"/> OF 4																							
<input type="checkbox"/> NUM																							

MICROSOFT ACCESS - [FRM] FUNDING MEMO : FORM

FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP

- X

- X

CLEAR PAR#:
CLEAR PAR TM
PAR CLOSING TO 3
ELECTRONIC CLOSING
INFORMATION & REPORTING
15359259
TRADE DATE: T+3 DATE: ACTUAL CLOSING DATE: CREDIT
12/1/2000 12/6/2000

FUNDING MEMO CREATOR
CORPORATION Y

FROM	YOUR COMPANY, INC.	TO	MY COMPANY, INC.	FIRM	CLEAR PAR LLC
CONTACT:	MR. A	MR. B		CLOSER	MS. CLOSER
ADDRESS:	BELVOIR DRIVE	APPLE LANE		ADDRESS	MAIN STREET
CITY/ST/ZIP:	WASHINGTONVILLE NY 10992	PINE VALLEY	NY 12345	CITY/ST/ZIP	NEW CITY NY 12121
PHONE/FAX:	(845)-555-5555	(845)-666-6666	(666)-55-5555	PHONE/FAX	(845)-643-2429 (845)-643-7958

**ENTER RE AND CREDIT AGREEMENT TEXT FOR FUNDING MEMO REPORT.
ENTER RE: ASSIGNMENT SELL DATED 12/1/00
AGREEMENT CORPORATION Y
NAME:

GLOBAL	GLOBAL	UNFUNDED	BUYER'S REMIT	BUYER'S BENEFIT
FACILITY:	COMMITMENT	OUTSTANDING	AMOUNT	PRICE% AMOUNT
► REVOLVER	\$490,800,000.00	\$385,800,000.00	\$105,000,000.00	\$4,000,000.00 98.125 \$2,990,971.88
TERM LOAN A	\$250,000,000.00	\$240,000,000.00	\$10,000,000.00	\$8,000,000.00 98.125 \$7,593,600.00

RECORD: 1|4|1|1|1|1|1|1 OF 2

LOANS OUTSTANDING UNDER SELECTED REVOLVER AS OF DECEMBER 01, 2000 (EFFECTIVE DATE)

PRICING OPTION:	CUR	GLOBAL AMOUNT OF LOAN:	BUYER'S SHARE OF LOAN:	START DATE:	REPRICING DATE:	BASE RATE:	MARGIN%:	RAC RATE%:	ALL IN RATE%:
EURO USD	\$15,800,000.00	\$128,769.36	9/15/2000	12/15/2000	6.1875	3.5			9.6875
EURO USD	\$185,000,000.00	\$1,466,992.67	10/1/2000	1/2/2001	6.1875	3			8.1875
EURO USD	\$190,000,000.00	\$1,548,492.27	11/1/2000	2/1/2001	5.1875	3			8.1875

RECORD: 1|4|1|1|1|1|1|1 OF 3

FORM VIEW

FIG. 10

<input type="checkbox"/> CLEAR PAR APPLICATION - [FRM TRADESTATUS : FORM]		<input type="checkbox"/> FILE EDIT VIEW INSERT FORMAT RECORDS TOOLS WINDOW HELP	
<input type="checkbox"/> CLEAR PAR#: CLEAR T-3 PAR PAR CLOSING: 12/1/2000 ELECTRONIC CLOSING INFORMATION & REPORTING		TRADES BUYER: YOUR COMPANY, INC. SELLER: MY COMPANY, INC. BORROWER: CORPORATION X	
TRADE TIME LINE 12/1/2000 TRADE T+1 12/4/2000 T+2 12/5/2000 T+3 12/6/2000		CREDIT AGREEMENT CREDIT AGREEMENT DATED AS OF SEPTEMBER 7, 1998, (AS AMENDED AND IN EFFECT ON THE DATE HEREOF, THE "CREDIT AGREEMENT") AMONG CORPORATION X AS BORROWER, THE	
PLEASE PROCESS THIS EXAMPLE TRADE (USERNAME 12/1/2000 11:18:22 AM) TRADE CLOSING: 12/1/2000 11:16:58 AM		AGENT MUST CONFIRM ALL GLOBAL INFORMATION FOR CLOSING IN T+3 (USERNAME 12/6/2000 11:20:53 AM) ACTUAL CLOSING DATE 12/6/2000	
[ADD TRADE STATUS]		[ADD T+1 STATUS]	
[ADD T+2 STATUS]		[ADD T+3 STATUS]	
TRADE CONFIRMATION <input checked="" type="checkbox"/> CIRCULATED 12/1/2000 11:16:58 AM		T+1 <input type="checkbox"/> CIRCULATED BUYER <input type="checkbox"/> SELLER <input type="checkbox"/>	
EXECUTED BUYER <input checked="" type="checkbox"/> 12/1/2000 11:17:00 AM EXECUTED SELLER <input checked="" type="checkbox"/> 12/1/2000 11:17:01 AM		T+2 <input type="checkbox"/> CIRCULATED BUYER <input type="checkbox"/> SELLER <input type="checkbox"/>	
ASSIGN & ACCEPT <input type="checkbox"/> CIRCULATED		T+3 <input type="checkbox"/> CIRCULATED BUYER <input type="checkbox"/> SELLER <input type="checkbox"/>	
FUNDING MEMO <input type="checkbox"/> CIRCULATED 12/1/2000 11:16:58 AM		BUYER <input type="checkbox"/> CIRCULATED BUYER <input type="checkbox"/> SELLER <input type="checkbox"/>	
EXECUTED BUYER <input checked="" type="checkbox"/> 12/1/2000 11:17:00 AM EXECUTED SELLER <input checked="" type="checkbox"/> 12/1/2000 11:17:01 AM		SELLER <input type="checkbox"/> CIRCULATED BUYER <input type="checkbox"/> SELLER <input type="checkbox"/>	
CONTACTS: BUYER <input type="checkbox"/> FORM VIEW		SELLER <input type="checkbox"/> NUM	

FIG. 11